

footwear. In common with the rest of Canada, Quebec experienced a great industrial expansion following World War II, an expansion affecting existing industrial areas as well as many towns and villages in the accessible areas of the Province.

Quebec's leading industry is pulp and paper with an output of approximately \$561,000,000 in 1955. Quebec is a principal world centre for the production of newsprint with 55 major pulp and paper plants concentrated in the Three Rivers and Shawinigan Falls districts as well as along the Saguenay, Ottawa and St. Lawrence Rivers. The production of non-ferrous metals has expanded considerably during the past decade. The output of aluminum has made impressive strides during recent years and reached a record total of 612,543 tons in 1955. Quebec, with its new furniture factories, its new titanium smelter and its expanded aluminum-making facilities, is challenging Ontario's long-established lead in such fields of manufacture.

Quebec's industries are not-as diversified as those of Ontario, although a number have an output approximately 50 p.c. or more of total Canadian production. Quebec predominates in tobacco, cigar and cigarette industries with 94.0 p.c. of the Canadian total; women's factory clothing 69.5 p.c.; cotton yarn and cloth 67.6 p.c.; men's factory clothing 56.2 p.c.; synthetic textiles and silk 53.0 p.c.; miscellaneous chemical products 44.2 p.c.; non-ferrous metal smelting and refining 43.6 p.c.; pulp and paper 42.3 p.c.; and railway rolling-stock 42.0 p.c.

The manufacturing industries of Quebec, in common with those of other provinces, recovered in 1955 from the minor recession that occurred during 1954. All groups, with the exception of transportation equipment, reported increased value of shipments. For the Province as a whole the increase was 9.8 p.c. as compared with an increase of 11.2 p.c. for Canada. Employment in all groups, with the exception of transportation equipment and leather products, was higher, the increase for the Province being 1.3 p.c. and for Canada 2.4 p.c.

#### 4.—Statistics of the Leading Industries of Quebec 1955

NOTE.—Comparable figures for 1954 have not been published in the Canada Year Book but are available from DBS publication *General Review of the Manufacturing Industries of Canada 1954*.

Industry	Estab-	Em-	Earnings	Cost at Plant of Materials Used	Value Added by Manufacture	Selling Value of Factory Shipments
	lish- ments	ployees				
	No	No.	\$	\$	\$	\$
1 Pulp and paper .....	55	27,082	111,707,145	228,491,407	288,688,818	560,899,722
2 Non-ferrous metal smelting and refining .....	11	11,640	47,836,458	343,383,403	152,533,164	528,494,241
3 Petroleum products .....	8	2,621	11,727,358	231,935,327	121,329,573	367,287,829
4 Slaughtering and meat packing .....	41	4,770	15,799,352	131,015,704	32,543,803	163,420,145
5 Miscellaneous electrical apparatus and supplies .....	39	12,026	43,672,331	73,693,585	81,459,477	157,856,059
6 Clothing, women's factory .....	465	17,979	39,541,005	85,355,388	71,581,207	157,363,541
7 Cotton yarn and cloth .....	21	13,844	36,341,037	106,048,378	49,316,900	155,316,025
8 Tobacco, cigars, and cigarettes .....	27	6,938	23,497,830	80,164,825	73,405,757	152,658,063
9 Clothing, men's factory .....	326	16,559	35,480,192	80,596,107	60,441,736	140,851,120
10 Butter and cheese .....	636	5,233	12,776,415	99,403,748	25,026,033	126,595,144
11 Aircraft and parts .....	24	11,066	43,555,248	35,977,014	71,442,013	108,446,781
12 Railway rolling-stock .....	8	11,546	38,866,755	58,366,801	42,962,501	103,324,447
13 Miscellaneous food preparations .....	82	2,717	7,882,774	67,364,371	31,963,154	100,504,224
14 Miscellaneous chemical products, n.e.s. ....	82	7,224	23,474,898	58,985,549	35,045,441	96,402,691
15 Furniture .....	593	10,689	27,484,134	42,130,720	43,653,389	86,853,873
16 Synthetic textiles and silk .....	33	10,429	29,632,672	41,430,055	41,856,787	84,443,555
17 Bread and other bakery products .....	947	10,233	24,089,317	40,165,485	39,836,957	82,778,934
18 Sawmills .....	1,575	8,710	15,263,546	49,701,657	30,917,364	81,381,163
19 Brass and copper products .....	38	2,727	9,799,133	58,610,903	21,342,012	81,300,006
20 Machinery, industrial .....	58	7,873	27,489,219	31,608,063	44,557,712	79,474,607
21 Footwear, leather .....	151	11,896	24,434,632	35,013,716	37,783,402	73,058,637
22 Acids, alkalis and salts .....	16	3,639	15,362,020	27,611,019	35,020,839	67,627,636
23 Boxes and bags, paper .....	61	4,876	13,190,510	41,175,316	25,199,342	66,700,213
24 Sheet metal products .....	88	5,013	17,152,521	33,560,733	32,690,477	65,384,524
25 Printing and publishing .....	83	7,027	25,111,290	18,771,387	46,097,753	65,308,222
26 Feeds, stock and poultry, prepared .....	262	1,818	4,435,976	51,151,794	11,150,238	63,063,453
27 Rubber goods, including footwear .....	32	6,745	19,697,454	24,780,045	35,055,289	59,800,237